

Annata **IDMS^{Fleet}**

Fleet management solution for Microsoft Dynamics AX



A modern, fully integrated ERP solution for Fleet Management companies

Annata IDMS^{Fleet} : Fleet Management System: developed within, and for, Microsoft Dynamics™ AX.

Microsoft Dynamics™ AX: the globally respected ERP system from Microsoft

ERP solution: Enterprise Resource Planning system – the IT solutions that are fully integrated across your company, enabling the optimisation of your resources.

Modern: (and future proof) because Microsoft invests large amounts every year into R&D for this software.

Fully integrated: because any completed transaction, in any business department, is immediately visible to the finance department in the ledger.

For fleet management companies: Because we have taken care of your industry-specific needs.

Fleet management players are:

- Contract hire, rental and fleet management companies
- Distributors and dealers of Automotive and Machinery
- Public or private sector organisations operating medium to large numbers of vehicles and machinery

Automotive and Machinery covers:

- Consumer, commercial and special purpose vehicles
- Construction equipment
- Agricultural / industrial machinery

Or indeed, any business who wants to keep track of their devices (anything with a serial number), warranties, spare parts, service, rental agreements and contracts.

BE MORE INVENTIVE!

Whether you are a leasing company or a corporate fleet operator, you need to stay ahead of the competition. You need the ability to manage your costs and revenues and to track the vehicle lifecycle from cradle to the grave. Ultimately you will resell your used vehicles and machinery. Clear communication with your customers is essential to enable you to deliver excellent service.

All of these elements are vital to your bottom line. The knowledge that you gain from using **IDMS^{Fleet}** is through the ability to get a 360° view of your fleet operation.

Thanks to increased transparency in the business processes (people understanding more about what is happening throughout the business), our customers find that they have become more inventive. This creativity takes varied forms and takes place in many areas of the organisation, including: business processes; BI (Business Intelligence); products; services; marketing campaigns and more.

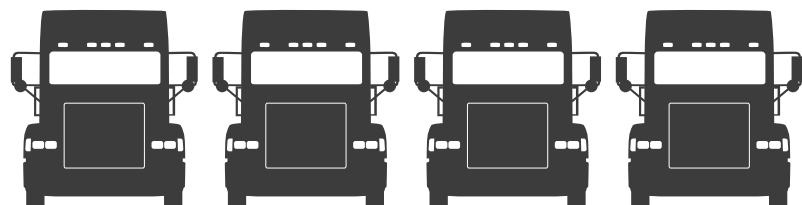
SOLUTION FUNDAMENTALS

First and foremost: You get all of the standard features from the Microsoft Dynamics™ AX system, which has been independently recognised as one of the top ERP systems available worldwide. In addition, you get the Annata **IDMS^{Fleet}** solution which has been designed to support your specific industry needs. We have developed these solutions within the Microsoft Dynamics™ AX product so that they are seamlessly integrated. Your users will not know when they are working in standard Microsoft Dynamics™ AX, and when they are working with Annata **IDMS^{Fleet}**

SOLUTION OVERVIEW – ANNATA IDMS^{Fleet}

Device and asset management

Extensive functionality to manage your fleet, single or multi-brand. Creation of device master cards via configurator and purchase order. Make full use of powerful procurement processes. Track all mounted equipment and accessories, by device. Interface with OEM and other partners, including authorities. Seamless integration with the Asset management module.



Incident management

Extensive functionality to manage your cases such as accidents, fines and other incidents. The IDMS case module encapsulates all tasks associated with an incident. Pre-defined job lists guide your employees through the tasks needed to manage the incident, ensuring that nothing is missed.

Preventive maintenance

Limit fleet down time by managing upcoming maintenance and inspections. Make sure you know what needs to be done and when it needs to be completed.

Set up maintenance plans based on simple yet flexible recurrence rules. Create service orders, manage warranties, perform recalls etc. Manage multiple workshops, utilise time slot reservations and have full visibility over hours recorded. Use operation codes with flat rates and joblists for standard tasks.

Contract management

Includes extensive functionality to manage your fleet service, maintenance and loan contracts. Keep track of contracts and ensure billing accuracy. Handle contract documents. Tailor contract products and services to suit your customers' needs. End to end functionality on lease contracts including interest rate calculation, price indexing and more.

Short and long time rentals

Plan, reserve, manage and collect on your short and long term rentals. Flexible pricing structure based on rental models and classes.

Driver and operator management

Keep track of operators and drivers of vehicles. Manage licenses, skills, training, professional experience and other employee related data. Get warnings on expiration dates of licenses.

Warehouse and spare parts management

Extensive functionality to manage your warehouses and spare parts. Easy item creation from external supplier lists with automatic pricing. Handle various order types such as, emergency repair etc.

Expense management and statistics

Full life cycle statistics displayed as totals or per usage unit. All expenses can be linked to a particular device and contract for analytical purposes. Benchmark the profit performance of different brands and models.

Sales and remarketing

Use the IDMS wholesale and retail functionality for de-fleeting, fully integrated with the Dynamics AX supply chain functionality.

Track vehicle movements, pre-delivery inspection, pricing, trade-ins and inventory management.

Analytics

Extensive functionality to help you analyse your business. We have the expertise to help you make the most of your information.

USER FRIENDLINESS

We have a solid track record of satisfied users. They quickly understand how to use the system, where to find data and how to act on that information. The similarity with Microsoft's Office package (Excel, Word, Outlook) helps users to navigate the system intuitively.

The logic in all modules is common, allowing users to track data changes in the system and between modules.

WEB READINESS

Everything you ever wanted to do on the web suddenly becomes so much easier, with the web readiness of Microsoft Dynamics™ AX with Annata IDMS™. The web is a natural part of the system, not an extra solution. Reach out to customers, dealers, workshops, suppliers and involve them in your business processes, saving you time and money.

FINANCE DEPARTMENT

Microsoft Dynamics™ AX with Annata IDMS^{Fleet} is a fully integrated ERP application. This means that the business departments actually create journal entries for you. If you are used to a non-integrated system environment, this is a revolution. You will experience reductions in manual entry work, reconciliation, error tracking, time taken to close the period and much more.

Our solution, Scannata EIM™, facilitates the scanning and electronic approval of supplier invoices. This brings further time and money savings.

IT DEPARTMENT

Microsoft Dynamics™ AX and Annata IDMS^{Fleet} are version controlled applications, meaning that new versions will be made available for your company on a regular basis. Upgrade work will be kept to a minimum. Annata IDMS^{Fleet} follows the release plan of Microsoft Dynamics™ AX.

We are proud to announce that Microsoft have certified Annata IDMS^{Fleet} for Microsoft Dynamics™ AX. The certification process is very thorough. Microsoft engage independent third party evaluators who look into such things as architecture, coding, scalability, upgradeability and documentation.

